APPLICATION FORM FOR THE BONDS OF THE AIRPORT AUTHORITY

機場管理局債券申請表格

機場管理局債券申請指南及重要提示
Bonds of The Airport Authority Application Guidelines & Important Notices

- You can submit the completed Application Form at all branches within the subscription period. For the details of Branch Location & Opening Hours, please refer to Citibank Website.
  請於認購期內帶同已填妥的申請表格在各分行提交。有關分行位置和開放時間詳情，請參閱花旗銀行網站。

- I understand and acknowledge that: The Bank is not an independent intermediary because the bank receive fees, commissions, or other monetary benefits from other parties (which may include product issuers) in relation to the distribution of investment products. For details, I should refer to the disclosure on monetary benefits which the bank is required to deliver to me prior to or at the point of entering into any transaction in investment products. Citibank may receive non-monetary benefits from other parties, or have close links or other legal or economic relationships with issuers of products that the bank may distribute to me.
  本人明白及知悉：銀行並非獨立的中介人且有收取由其他人士（可能包括產品發行人）就銀行向本人分銷投資產品而提供的費用、佣金或其他金錢收益。詳情請參閱銀行按規定在訂立任何投資產品交易前或在訂立任何投資產品交易時須向本人提供的金錢收益披露。銀行亦有可能收取由其他人士提供的非金錢收益，或與銀行可能向本人分銷的產品的發行人有緊密聯繫或其他法律或經濟關係。

- I understand and acknowledge that: In respect of an eligible dispute (as defined in the Terms of Reference for the Financial Dispute Resolution Centre in relation to the Financial Dispute Resolution Scheme) arising between me and Citibank out of the selling process or processing of the related transaction, Citibank is required to enter into a Financial Dispute Resolution Scheme process with me; however any dispute over the contractual terms of the Bonds should be resolved between directly the Airport Authority as the issuer of the Hong Kong International Airport Retail Bonds and me.
  本人明白及知悉：對於本人與花旗銀行之間因銷售過程或處理有關交易而產生的合資格爭議（定義見金融糾紛調解計劃的金融糾紛調解的中心職權範圍），花旗銀行須與本人進行金融糾紛調解計劃程序；然而，對於有關產品的合約條款的任何爭議應由香港國際機場零售債券發行人的機場管理局與本人直接解決。

- By submitting this application, I confirm I have the knowledge and/or experience relevant to this product, and this investment aligns with my investment objective, including but not limited to the product nature, tenor, cash flow, etc.
  透過遞交此申請，本人確認擁有與此投資相關的知識和/或經驗，而此投資亦符合本人的投資目標，包括但不限於產品性質、年期、現金流等。

The relevant Bonds of The Airport Authority details/ Offering Memorandum are available in below QR Code and HK International Airport websites:
相關機場管理局債券詳情/發行備忘錄可透過以下二維碼及香港國際機場網頁參閱：

QR Code 二維碼：

Offering Memorandum: 發行備忘錄:

Hong Kong International Airport Website:
香港國際機場網頁：
https://www.hongkongairport.com/tc/retail-bond.page

Offering Memorandum:
發行備忘錄:
https://www.hongkongairport.com/iwov-resources/file/airport-authority/Retail_Bond/Retail_Bond_Offering_Memorandum_en.pdf
https://www.hongkongairport.com/iwov-resources/file/airport-authority/Retail_Bond/Retail_Bond_Offering_Memorandum_tc.pdf

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機場管理局債券申請表格

INSTRUCTIONS ON APPLYING FOR THE BONDS OF THE AIRPORT AUTHORITY
認購機場管理局債券指示

The Airport Authority Hong Kong Dollar 4.25% Bonds due 2026 ("Bonds")
機場管理局於 2026 年到期的 4.25%港元債券（債券）

To: Citibank (Hong Kong) Limited 致: 花旗銀行(香港)有限公司	Date: _____ 日期

Bonds Brokerage A/C No.: 債券戶口號碼:	Bonds Brokerage Account Title: 債券戶口持有人之名稱:
Contact telephone number: 聯絡電話號碼:	Hong Kong Identity Card Number: 香港身份證號碼:
Principal amount of Hong Kong International Airport Retail Bonds applied for (must be minimum HKD 10,000 & thereafter in integral multiples of HKD 10,000): 申請香港國際機場零售債券的本金額 (必須為最低 10,000 港元或之後為 10,000 港元的完整倍數): HKD 港元 :	Designated Currency Manager A/C No. (Must be a bond settlement account): 指定貨幣理財戶口號碼 (必須為債券結算戶口):
Debit from my Account the following application amount (inclusive of the handling fee): 由本人的戶口扣取下述之申購金額(包括手續費): **HKD 港元 :** *Same as the application amount above* *與上述之申請金額相同*	Handling Fee, Custodian Fees, Coupon/Interest Collection Fees, Redemption at Maturity Fees, Transfer In/Out Fees, Stamp Duty at Bonds Brokerage A/C: 於債券戶口之認購手續費、存倉費、代收利息費、到期贖回費、存入費及轉出費、印花稅: **HKD 港元 :** *Waived 豁免*

1. I confirm I have read and understood the terms and conditions and application procedures relating to the Bonds to be issued by the Airport Authority ("**Airport Authority**") as set out in the Offering Memorandum dated 5 January 2024 and agree to be bound by them. In particular, I have read and understood and confirm the representations, undertakings, and agreements set out in the sub-section on pages 27 to 28 headed "What confirmations do I have to make?" in the section entitled "How to Apply for the Bonds" in the Offering Memorandum. I confirm I understand my personal data will be involved in the making of this application, and that such personal data may comprise the information provided above and/or may come from my personal data stored with the Bank. Regardless of whether such personal data comprises the information provided above or comes from personal data stored with the Bank, I confirm that such data belongs to me in my capacity as the account holder, or, in the case of joint accounts, belongs to me in my capacity as one of the account holders. I am aware of the selling and transfer restrictions stated in the Offering Memorandum. I confirm I hold a valid Hong Kong identity card. I confirm I am not located within the United States or Canada and am not a U.S. person within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended (which includes any person resident in the United States and any partnership or corporation organised or incorporated under the laws of the United States) ("**U.S. Person**") or a resident of Canada. I further confirm that I am not acting as an agent of a U.S. Person or a resident of Canada.

    本人確認已閱讀及理解日期為 2024 年 1 月 5 日的發行備忘錄所載的機場管理局發行的債券之條件及條款和申請程式及同意受其約束。本人已閱讀、理解及確認在發行備忘錄內於第 27 至 28 頁「如何申請認購債券」之「本人需要作出甚麼確認？」的一節中所載

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的聲明、承諾及確認。本人確認理解是次申請將涉及屬於本人的個人資料，而該資料可能由本人於以上直接提供及／或來自貴銀行內部存有的資料。不論資料是由本人於以上直接提供，或來自貴銀行內部存有的資料，本人均確認資料屬本人以戶口持有人的身分所有（若屬聯名戶口，則以其中一位戶口持有人的身分）。本人明白發行備忘錄所載的售賣和轉移限制。本人確認持有有效的香港身份證。本人確認本人並非身處美國或加拿大，並非為 1933 年美國證券法（經修訂）S 規例所界定的美國人士（包括居於美國的任何人士及根據美國法例組織或成立的合夥商號或有限公司）（美國人士）或加拿大居民。本人進一步確認本人並非受美國人士或加拿大居民的代理而行事。

2.   I confirm I have made **one** application for the Bonds only. Any application to the Airport Authority by a placing bank or Hong Kong Securities Clearing Company Limited ("**HKSCC**") (whether made for an investor who has an investor account with HKSCC or for an investor applying through a designated securities broker) will constitute an offer to subscribe for the Bonds. In the case of multiple applications, I understand and agree that **all** of my applications may be rejected.

本人確認只提出**一份**債券的申請。任何透過配售銀行或香港中央結算有限公司（香港結算公司）（不論香港結算公司是為擁有在香港結算公司開立的投資者帳戶的投資者或代透過指定證券經紀申請認購的投資者作出申請的）向機場管理局提出的申請將構成認購債券之要約。如有重覆申請，本人明白及同意**所有**申請均不予受理。

3.   I acknowledge and agree that this instruction is irrevocable.

本人知悉及同意是項指示將不可撤銷。

4.   Please debit the application amount (inclusive of the handling fee) from my designated HKD account with the Bank. I understand and agree that the Bank may at its discretion and without reference to me determine whether to carry out my instructions given herein if my designated HKD account with the Bank does not have sufficient available fund(s) to pay for the application amount (inclusive of handling fee). Any costs, charges and losses incurred as a result thereof shall be borne by me.

請由本人指定於貴銀行之港元戶口支取有關申購金額（包括手續費）。如本人指定於貴銀行之港元戶口無足夠款項支付有關申購金額（包括手續費），本人明白及同意貴銀行有權決定是否執行本人之認購債券指示而無須知會本人，並由本人承擔由此而引致之一切費用、收費及損失。

5.   I understand that the Bank has the discretion to hold the relevant application amount (inclusive of handling fee) in my above-mentioned debit account from the date of this application until the relevant application amount (inclusive of handling fee) has been debited from my debit account on or before the closing date of the subscription period or upon being notified that the above instruction cannot be carried out for whatever reason.

本人明白貴銀行可酌情由本申請日起在本人扣賬戶口內凍結應繳之申購金額（包括手續費），直至有關申購金額（包括手續費）已經於有關公開認購最後申請日期當日或之前於本人之扣賬戶口內扣除或直至獲通知因任何原因不能執行上述指示。

6.   **Personal Information Collection Statement**

This Personal Information Collection Statement is made in accordance with the Personal Data (Privacy) Ordinance, Cap. 486 (the "**PDPO**"). It sets out the purposes for which your personal data (as defined in the PDPO) provided by you as an applicant for the Bonds may be used after collection as well as what you are agreeing to in respect of the use, disclosure, transfer and retention of your personal data by the Airport Authority as the issuer of the Bonds and your rights under the PDPO.

個人資料收集聲明

本個人資料收集聲明乃按照香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）作出，其中列明你以債券認購申請人身分提供的個人資料（「個人資料」一詞是指《私隱條例》所界定的個人資料）被收集後可能會用於哪些用途、 你就作為債券發行人的機場管理局使用、披露、轉移及保留你的個人資料所同意的事項，以及你在《私隱條例》下的權利。

Purposes of Collection of Personal Data

It is necessary for you as an applicant for the Bonds, when applying for the Bonds, to provide your personal data (including but not limited to your name, your securities/investment/custody account number, your Hong Kong identity card number and your contact telephone number) to the Airport Authority and any agents or parties duly authorised by it in connection with the issuance of the Bonds.

Failure to provide your personal data may result in your application for the Bonds being rejected or delayed, or an inability to process your application. It may also result in delay to the allocation of the Bonds to you if your application is successful or to any refund being made to you if you are owed a partial or full refund of your application monies.

It is important that you inform us and the person or party to whom you provided your personal data immediately upon becoming aware of any inaccuracy in or change to your personal data so provided.

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Your personal data provided in your application for the Bonds will be used for one or more of the following purposes:

(a)   processing your application;

(b)   verifying the validity of your application;

(c)   enabling compliance with the terms and application procedures set out in this application form and the Offering Memorandum;

(d)   conducting identity and signature verifications;

(e)   enabling exchange of information directly or indirectly between the Airport Authority as the issuer of the Bonds and you;

(f)   statistical purposes;

(g)   enabling compliance with all applicable laws, rules and regulations, codes and practices binding on or applicable to the Airport Authority or any agents or parties duly authorised by it in connection with the issuance of the Bonds, or an order of a court of any competent jurisdiction (including making required disclosures);

(h)   obtaining legal advice and/or establishing, exercising or defending legal rights of the Airport Authority or any agents or parties duly authorised by it in connection with the issuance of the Bonds;

(i)   any other incidental or associated purposes relating to any of the above purposes; and

(j)   for any other purposes in connection with the issuance of the Bonds as permitted by law.

收集個人資料的目的

作為債券認購申請人，你必須在申請認購債券時，向機場管理局及其就債券的發行正式授權的任何代理人或其他人士提供你的個人資料（包括但不限於你的姓名、你的證券／投資／託管 戶口號碼、你的香港身份證號碼及聯絡電話號碼）。

若你未能提供個人資料，可能會導致你就認購債券提出的申請被拒絕、延遲或無法被處理。此外，若你的申請成功，這可能會導致對你作出的債券分配被延遲，而倘若你應獲部分或全部退還你的申請款項，這亦可能會導致退款的延遲。

若你察覺到你向機場管理局及上述人士提供的個人資料不準確或有所變更，應立即通知該等人士。

你在申請認購債券時提供的個人資料將被用於以下一種或多種用途：

(a)   處理你的申請；

(b)   核實你的申請是否有效；

(c)   使本申請表格及發行備忘錄中列明的條款及申請程序得以被遵行；

(d)   核實身分及簽名；

(e)   使作為債券發行人的機場管理局與你之間能夠直接或間接交換資料；

(f)   統計用途；

(g)   使所有對機場管理局或其就債券的發行正式授權的任何代理人或人士具約束力或適用的法律、規則及規例、守則及常規，或使任何具司法管轄權的法院所作出的命令（包括作出規定的披露）得以被遵守；

(h)   獲取法律意見及/或確立、行使或維護機場管理局或其就債券的發行正式授權的任何代理人或人士的法律權利；

(i)   與任何上述用途有關的任何其他附帶或相關連的用途；及

(j)   法律容許與債券的發行相關的任何其他用途。

Your personal data may be retained for the above purposes for such periods as are reasonably necessary (including after you cease to hold any Bonds).

根據上述目的，你的個人資料將按需要被保留一段合理的時期（包括你不再持有任何債券後）。

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Transfer of Personal Data

Your personal data will be kept confidential but may, for any of the above purposes, be disclosed or transferred to any of the following parties (whether within or outside Hong Kong):

(a)   the Airport Authority, HKSCC, HKMA as the operator of the CMU, the placing banks and the designated securities brokers (as defined in the Offering Memorandum);

(b)   any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment, data processing, matching, storage, research, statistical or other services to the Airport Authority for the purposes mentioned above, or to any of the parties mentioned in (a) above in connection with the operation of such party's activity or business for purposes relating to the Bonds;

(c)   any government or regulatory bodies;

(d)   any legal adviser, accountant or other financial or professional adviser to the Airport Authority; and

(e)   any other persons with whom, or institutions with which, you as an investor of the Bonds have or propose to have dealings for purposes relating to your Bonds, including but without limitation your bankers, legal advisers, accountants, securities brokers or other professional advisers.

轉移個人資料

你的個人資料將被保密，但可以為任何上述用途而向下列任何人士（不論是在香港境內或境外）披露或轉移：

(a)   機場管理局、香港結算公司、香港金融管理局（作為債務工具中央結算系統的管理人）、配售銀行以及指定證券經紀（其定義見發行備忘錄）；

(b)   為了上述用途而向機場管理局提供行政、電訊、電腦、支付、數據處理、核對、儲存、研究、統計或其他服務的任何代理人、承辦商或第三方服務供應商，或為了與債券有關開展活動或業務運作的目的而向上文（a）段中提及向其提供個人資料的任何人士；

(c)   任何政府或監管機構；

(d)   機場管理局的任何法律顧問、會計師、其他財務或專業顧問；及

(e)   作為債券投資者的你為了與你的債券有關的目的而與之有或擬有事務往來的任何其他人士或機構，包括但不限於你的銀行、法律顧問、會計師、證券經紀或其他專業顧問。

Access to and Correction of Personal Data

Under the PDPO, you have:

(a)   the right to check whether the Airport Authority and/or any of the agents or parties duly authorised by it in connection with the Bonds issuance holds personal data about you and the right of access to such personal data;

(b)   the right to require the Airport Authority and/or any of the agents or parties duly authorised by it in connection with the Bonds issuance to correct any personal data relating to you which is inaccurate; and

(c)   the right, as far as practicable, to ascertain the policies and practices of the Airport Authority and/or any of the agents or parties duly authorised by it in connection with the Bonds issuance in relation to personal data for purposes relating to the Bonds.

In accordance with the PDPO, the Airport Authority and/or any of the agents or parties duly authorised by it in connection with the Bonds issuance have the right to charge a reasonable fee for the processing of any data access request. All requests for access to or correction of personal data held by the Airport Authority and/or any of the agents or parties duly authorised by it in connection with the Bonds issuance, or for information regarding the policies and practices of such parties in relation to the personal data for purposes relating to the Bonds, should be addressed to:

<u>Airport Authority</u>
HKIA Tower, 1 Sky Plaza Road
Hong Kong International Airport
Lantau, Hong Kong
Attention: General Personal Data Officer

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查閱及更正個人資料

根據《私隱條例》，你有權：

(a) 查明機場管理局及／或其就債券的發行正式授權的任何代理人或其他人士是否持有關於你的個人資料，並且查閱該等個人資料；

(b) 要求機場管理局及／或其就債券的發行正式授權的任何代理人或其他人士更正與你有關的任何不正確個人資料；及

(c) 在切實可行範圍內查明機場管理局及／或其就債券的發行正式授權的任何代理人或其他人士涉及為了與債券有關的用途而在個人資料方面的政策及慣常做法。

根據《私隱條例》，機場管理局及／或其就債券的發行正式授權的任何代理人或其他人士有權就處理任何查閱資料的要求收取合理費用。所有查閱或更正由機場管理局及/或其就債券的發行正式授權的任何代理人或其他人士持有的個人資料的要求，或所有索取關於該等人士涉及為了與債券有關的用途而在個人資料方面的政策及慣常做法的資料的要求，應按下列資料向機場管理局提出：

<u>機場管理局</u>
收件人：一般個人資料主任
地址：香港大嶼山香港國際機場翔天路 1 號機場行政大樓

7. I understand and acknowledge that:

(a) the Bank is acting in the capacity of an agent in handling this application;

(b) the Bank does not have any affiliation with The Airport Authority; and

(c) the Bank will receive from The Airport Authority a placing fee of 0.15% of the allotted amount of the Bonds.

本人明白及知悉：

(a) 貴銀行以代理人身份處理此申請；

(b) 貴銀行與機場管理局並無任何關連；及

(c) 貴銀行將從機場管理局收取債券獲分派金額的 0.15%的配售費。

8. I acknowledge that, except as expressly stated above, the terms and conditions/charges applicable to my above Securities/Investment Account shall continue to apply.

本人知悉除上述明言外，所有適用於本人上述證券／投資戶口之條款／費用將繼續生效。

Customer Signature & Date 客戶簽署及日期:

(S)

_____

Customer Signature 客戶簽署   Date 日期

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For Bank Use Only:

Contact details: Phone Order (mm/dd/yy time hh/mm) _____ Extension _____ Branch / Face-to-face Order (mm/dd/yy)_____ Branch/ Location _____	
For Bank by phone order, is the call from overseas? ❏ No	
Forward Order / Direct Buy Sell Reference no.: ❏ Validation by Reviewer	Reminders: 1. On 01/17 to 01/24, input forward order with Execution Date 01/25/2024 2. On 01/25, input RC+ direct buy/ sell order and submit branch logsheet
Handled by: _____ Signature _____ Name _____ HKMA Registration Number _____ Capacity _____ Date	Reviewed by: _____ Signature _____ Name _____ Capacity _____ Date

*Please send the signed Subscription Form to CM&O for filing